Grant Writing Resources

Logic Model Templates and Instructions

University of Wisconsin – Extension

https://fyi.uwex.edu/programdevelopment/logic-models/

W.K. Kellogg Foundation

https://www.wkkf.org/resource-directory/resource/2006/02/wk-kellogg-foundation-logic-model-development-guide

• The Pell Institute

http://toolkit.pellinstitute.org/evaluation-guide/plan-budget/use-a-logic-model-in-evaluation/

Selected Data Sources

U.S. Census https://factfinder.census.gov

USA.gov http://www.usa.gov

• U.S. Dept. of Agriculture - Child Nutrition Research

http://www.fns.usda.gov/ora/MENU/Published/CNP/cnp.htm

- Feeding America <u>www.feedingamerica.org/hunger-in-america/</u>
- Robert Wood Johnson Foundation County Health Rankings

http://www.countyhealthrankings.org/

Annie E. Casey Foundation - KidsCount Database

http://datacenter.kidscount.org/

■ IL Dept of Commerce & Economic Opportunity – Region/County/Community Profiles

https://app.locationone.com/areas/communities?organization=59eaba35bec80 e09b4bbf0df&buildings:filters=%5B%5B%22railServed%22%2C%5B%22Y %22%5D%5D%5D&buildings:sort=sqft:high&sites:filters=%5B%5D&sites: sort=acres:high

A Grant Writing Glossary

501(c)(3) Section of the Internal Revenue Code that designates an organization as charitable and

tax exempt. Organizations qualifying under this section include religious, educational, charitable, amateur athletic, scientific or literary groups, foundations, organizations testing for public safety or organizations involved in prevention of cruelty to children or

animals.

Abstract A brief overview of a project; usually 1/2 page or less immediately following the face page

or cover sheet. May be called an executive summary.

Administrative Costs see Indirect Costs

Allowable Cost A charge that the funding agency will reimburse under the terms of the grant or contract

being awarded.

Amended Proposal A proposal modified after it has been submitted but prior to the time the award is made;

may be initiated by either the submitting organization or the funding source.

Application A request for funds; may imply the use of a special form supplied by the funding source.

See proposal.

Award Letter The written notification sent by the funding agency announcing that the project has been

funded, the amount of the award, the length of the funding period, and the start/end

dates.

Beneficiary The donee, grantee, individual, agency, group or community who receives services and/or

funds directly from the providing source.

Best Practices Successful innovations or techniques of top-performing organizations.

Block Grant A lump sum of money given to a state or local governing agency based on a formula to be

spent in generally eligible areas. Purposes are broadly defined and few restrictions are

mandated from the funding source.

Boilerplate Sections of a document that have been used and reused so often that they have

become standard elements.

Budget Narrative Written justification for everything included in a budget.

Capacity-Building (1) The development of an organization's core skills and capabilities, such as leadership,

> management, finance and fundraising, programs and evaluation, in order to build the organization's effectiveness and sustainability. (2) The process of assisting an individual or group to identify and address issues and gain the insights, knowledge and experience

needed to solve problems and implement change.

CFDA Number Catalog of Federal Domestic Assistance number identifies the federal grant opportunity.

Collaboration A mutually beneficial and well-defined relationship entered into by two or more

organizations to achieve common goals. The relationship includes a commitment to mutual relationships and goals, a jointly developed structure and shared responsibility, mutual authority and accountability for success, and sharing of resources and rewards.

Collaborative A contract that describes and details the responsibilities and expectations of all the **Agreement**

parties involved in a collaboration.

Community A collection of key community indicators that assist in setting priorities and

Assessment documenting the relative success of community-wide efforts.

Community-based Comprises a broad array of organizations, institutions, agencies and collectives, including: charities; cooperatives; religious groups; health, education and social service Sector

providers; self-help and mutual aid groups; social justice groups; environmental, cultural, arts, recreation, sports, and professional associations, such as chambers of commerce.

Compiled by Kristin Olson, Grants Galore

Competitive Grant A process of proposal selection based on the evaluation of a reviewer or team of

reviewers. Proposals are given scores based on how well they meet stated guidelines, and

are competitively ranked. Those with the highest scores are generally funded.

Continuation Grant An award that is provided for a previously funded project.

Continuous Improvement (1) An ongoing quest for improvement in all aspects of an organization. (2) A series of steps to identify and implement improvements, solve problems, or create new

processes.

Cost Sharing Financial or in-kind contribution by the grantee.

Cover Letter Letter of transmittal accompanying a proposal submission.

Cover Sheet see Face Page

Cultural Competence The state of being capable of functioning in the context of cultural differences including

language, beliefs, values, and attitudes.

Cultural Sensitivity Recognizing and being aware of the similarities and differences in the values of different

cultures.

Data Documented information or evidence of any kind. It can be factual information, such as

text, numbers, sounds, and images that can be processed on a computer. It also represents concepts and sensations suitable for communication, interpretation, or

processing.

Data Source Subjects or instruments that provide data in research.

Demographics Shared characteristics held in common by a group, such as age, sex, income, education,

occupation, and geographic dispersion.

Desired Outcomes The results or products that a training program, process, instructional unit, or learning

activity strives to achieve, as defined in measurable terms.

Determination Letter The letter provided by the IRS stating that the organization has been determined to be a

tax-exempt charitable organization under section 501(c)(3) and ruling on its public

support status under section 509(a). Many foundations require copies of both letters to be

submitted with grant proposals.

Direct Costs Includes all items that can be categorically identified and charged to the specific project,

> such as personnel, fringe benefits, consultants, subcontractors, travel, equipment, supplies and materials, communications, computer time, publication charges, portion of

rent or phone.

Discretionary funds Grants that are allocated according to a funder's judgment rather than according to a pre-

established guideline or set of criteria.

Assigned and maintained by Dun and Bradstreet (D&B); is referred to as the Global **DUNS Number**

> Location Identifier; enables organizations to clearly identify trading partners as well as accurately gauge risks and opportunities. Many grants require this number be listed on a

grant application.

EIN Employer Identification Number; also known as a federal tax identification number; used

to identify a business entity.

Evaluation Plan A written document describing the overall approach or design that will be used to guide an

evaluation. It includes what will be done, how it will be done, who will do it, when it will

be done, and why the evaluation is being conducted.

Face Page First page of a proposal; identifies project title, sponsor to whom proposal is submitted,

project director's name, title, address, project duration, total dollar request, submitting

organization's name and address, and the name, title, and signature of a person

authorized to sign for the organization.

Nonprofit organizations affiliated with a particular church or faith, but established as a Faith-based **Organization**

separate entity.

Federal Register Public notices of all grants appear in this document nce they are approved by Congress.

Published daily.

Financial Statement

Presentation of financial data including balance sheets, income statements and statements of cash flow, or any supporting statement that is intended to communicate an entity's financial position at a point in time and its results of operations for a period then ended. Also known as financial reports.

Formative Evaluation

A type of process evaluation of new programs or services that focuses on collecting data on program operations so that needed changes or modifications can be made to the program in the early stages. This type of evaluation is carried out while a project or program is implemented in order to provide timely, continuous feedback as work progresses.

Formula Grant

Grants awarded to eligible entities through allocation based on the program's authorizing legislation; also known as block or categorical grants; sent directly to the states who disburse monies according to the formula.

Foundation

(1) an endowment, a donor's contribution, which is invested so as to realize an income from which grants are made; and (2) a board or committee that reviews proposals and decides where the money will be placed. There are two general categories of foundation: private foundations (general purpose, special purpose, family and operating) and public foundations (synonymous with community foundations).

Funding Priority

The defining of types of activities a foundation is interested in funding. These are generally set by an assessment of community needs and a selection of goals that can reasonably be accomplished with a foundation's resources.

Goals

General statements of anticipated project outcomes; usually more global in scope than objectives and not expected to be measurable; if used, goals should be supported by well-stated objectives; see Objectives.

Grant Cycle

The schedule of when grant applications are reviewed, awards are announced and evaluations are due.

Grant Guidelines

A statement of a foundation's goals, priorities, criteria, and procedures for applying for a grant; directions to follow in the preparation and submission of a proposal; usually but not

always provided by the funding source; more commonly available from government

sources or larger foundations.

Grant Proposal The written, formal request for money from a funder.

Grantsmanship The knack of knowing where the money is and how to get it.

Indirect costs A budget category that covers general administrative costs such as building rent,

maintenance, depreciation and general local travel. Indirect costs usually are calculated

as a flat percentage of either the budget or the personnel category alone.

In-kind Describes contributions other than money--usually services, facilities or equipment. See

also Cost Sharing.

Inputs Items you will need to carry out the objectives or activities (surveys, money, staff time,

volunteer time, etc.); also known as resources.

Letter of Commitment Letter from collaborative partner that specifically states the role the partner organization

will play in the project as well as any cash or in-kind resources the agency will contribute

to the project; also known as a linkage agreement or memorandum of understanding.

Letter of Inquiry A brief letter outlining a program and its funding needs, sent to a foundation to determine

if it would be interested in the project and would like to receive a full proposal; usually the

first contact with a prospective funder.

Letter of Intent A letter required by some funders to state the intent of a nonprofit organization to apply

for a specific grant, usually in response to a Request for Proposals.

Letter of support Endorsements about a project's efforts from organizations and individuals who are

considered credible in the eyes of the funder.

Leverage A method of grantmaking practiced by some foundations. Leverage occurs when a small

amount of money is given with the express purpose of attracting funding from other sources or of providing the organization with the tools it needs to raise other kinds of

funds.

Leveraging Funds Use of a grant as a means of attracting grants from other sources and other types of

financial support.

Matching Funds see Cost Sharing

Measurable Capable of being measured through quantitative means.

Memorandum of Understanding A written agreement that expresses the extent of the working relationship between

different organizations, groups, or departments. (MOU)

Need Statement Describes the problem area or need that the proposed project will address. To make a

compelling case as to why this program or project is needed, use statistical, testimonial,

or other evidence that shows that the proposed plan is essential.

Needs Assessment An analysis that studies the needs of a specific group and presents the results in a written

statement detailing those needs. It also identifies the actions required to fulfill these

needs, for the purpose of program development and implementation.

Nonresponsiveness Bureaucratic jargon for failure to comply with all the rules, regulations, and requests of

grant guidelines. A major reason for proposal rejection.

Notice of Award (NOA) The formal document used by the federal government to inform the grantee that the

proposal has been funded.

Notification of Funding

Availability (NOFA) Announcement that a funding opportunity is open.

Objective A significant step toward a goal; a precise, measurable, time-phased result.

OMB circulars Instructions, guidelines and directions, issued to all Federal grantmaking programs by the

Office of Management and Budget, the supervisor of federal granting activities and source

of the Catalogue of Federal Domestic Assistance.

Organizational Chart A graphical representation of how authority and responsibility is distributed within a

company.

Outcome Evaluation An evaluation used to identify the results of a program's effort. This type of evaluation

> provides knowledge about (1) the extent to which the problems and needs that gave rise to the program still exist, (2) ways to ameliorate adverse impacts and enhance desirable impacts, and (3) program design adjustments that may be indicated for the future.

The measurable results of a project. The positive or negative changes that occur in Outcomes

conditions, people, and policies as a result of an organization's or program's inputs,

activities, and outputs.

Outputs Direct products from program activities (number of service units, number of participants,

products developed, curricula developed, etc.)

Performance Indicator A description of what is measured to determine the extent to which objectives and

outcomes have been achieved.

Performance Measure Specific means of quantifying the program's progress toward achieving stated objectives,

goals, and planned activities.

The end results expected to be achieved by an organization or program; determine the Performance **Objectives**

type and scope of activities that an organization or program will undertake to achieve the

desired results.

Pre-Application A preliminary screening process used by a funding source to identify potentially fundable

projects. Pre-applications, while shorter in length than a full proposal, generally follow a

prescribed format identified by the funding source.

Prescriptive Grantmaking

An approach taken by a funder that has a rigid strategic plan and designated areas of grantmaking interest, that never accepts or funds unsolicited proposals, and always

dictates desired results to grantees.

Proactive Grantmaking An approach taken by a funder that has a flexible strategic plan with designated areas of grantmaking interest, but still accepts and funds some unsolicited proposals, and rarely

dictates desired results to grantees.

Problem Statement see Need Statement **Process Evaluation** Identifies the procedures undertaken and the decisions made in developing a program,

describes how the program operates, the services it delivers, and the functions it carries

out.

Program Activities The process, tools, events, technology, and actions that are an intentional part of the

program implementation. These interventions are used to bring about intended changes

or results.

Project All activities described in an approved grant application whether or not the funding covers

all or only a portion of the necessary financial support.

Project Director The designated individual who is responsible for the overall day-to-day administration,

coordination, implementation and monitoring of the project. The project director ensures

that the project is carried out in accordance with the final contract or agreement.

Project Costs All approved costs (direct and indirect) incurred during the budget period of a grant-

supported project.

Project Budget An itemized listing of the amount of all estimated support and revenue which an

> organization anticipates receiving for the proposed project, along with a listing of the amount of all estimated costs and expenses that will be incurred in the implementation of

a project.

Qualitative Evaluation Mainly concerned with the properties, the state, and the character (i.e., the nature) of

phenomena. It implies an emphasis on processes and meanings that are rigorously

examined, but not measured in terms of quantity, amount, or frequency.

Quantitative Involves the use of numerical measurement and data analysis based on statistical

methods. It is an assessment process that answers the question, "How much did we do?"

Request for Application

Evaluation

(ROA) see Request for Proposal

Request for Proposal The public notice that is issued by a funder who wishes to procure a service from a (RFP)

contractor.

Solicited Proposal A proposal responding to a project concept originated by the funding source; usually the

funding source invites all eligible organizations to submit such a proposal.

Subcontract A secondary agreement in which a third party agrees to perform some of the activities or

services defined in a primary proposal; agreed upon by the grantee and service provider at the time of submission but not consummated until after the award has been made to

the organization submitting the primary proposal.

Subgrant Formula or competitive grants made from a larger grant.

Sustainability The ability of an organization to develop a strategy of growth and development that

enables it to continue to function indefinitely; How the project will continue when the

grant funding ends.

Target Audience see Target Population

Target Population The intended beneficiaries of a grant-supported service project.

Tax exempt A legal status, bestowed by the IRS, which states that organizations have adequately

demonstrated their charitable, education, religious, scientific or literary nature. By far the largest part, but not all, of tax-exempt organizations are non-profit corporations. Others

include trusts and benevolent associations.

Three-Column Budget A budget that identifies in three distinct columns the amount requested of the funding

source, the amount to be contributed by the grantee, and the total project cost; only

necessary when matching or cost sharing is involved.

Timeline The designated period of time in which activities will occur and the chronological sequence

of these activities.

Transmittal Letter see Cover Letter

Unsolicited Proposal A proposal for which the initiative for defining the project concept and submitting the

proposal rests solely with the applicant organization.